

## II. Items Related to Business Conditions

### 2. Business Condition Indices

#### (2) Status of Securities Underwriting / Trading, etc.

② Status of underwriting, offer for sale, solicitation for sale for specified investors, etc. of securities, and offering for subscription, offer for sale, solicitation for sale for specified investors, etc. of securities.

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(Unit: In thousand shares, In million yen)

	Classification	Underwriting	Secondary distribution	Total amount of solicitation for sale to specified investors, etc.	Offerings	Handling of secondary distribution	Private offerings	Total handling amount of solicitation for sale to specified investors, etc.
Term ended March 31, 2009	Stock certificates	-	-	-	-	-	0	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	3,500	-	-	-	-	-	-
	Corporate bonds	24,600	8,800	-	8,200	-	152,000	-
	Beneficiary certificates	/	/	/	-	-	2,265	-
	Others	-	-	-	-	-	525,000	-
	Total	28,100	8,800	-	8,200	-	679,265	-
Term ended March 31, 2010	Stock certificates	-	-	-	-	-	0	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	12,500	-	-	11,700	-	-	-
	Corporate bonds	7,640	34,145	-	5,000	-	500	-
	Beneficiary certificates	/	/	/	-	-	-	-
	Others	-	-	-	-	-	230,000	-
	Total	20,140	34,145	-	16,700	-	230,500	-
Term ended March 31, 2011	Stock certificates	-	-	-	-	-	-	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	9,000	-	-	9,000	-	-	-
	Corporate bonds	2,000	45,771	-	-	-	-	-
	Beneficiary certificates	/	/	/	-	-	-	-
	Others	-	-	-	-	-	-	-
	Total	11,000	45,771	-	9,000	-	-	-

CURRENT

(Unit: In thousand shares, In million yen)

	Classification	Underwriting	Secondary distribution	Total amount of solicitation for sale to specified investors, etc.	Offerings	Handling of secondary distribution	Private offerings	Total handling amount of solicitation for sale to specified investors, etc.
Term ended March 31, 2009	Stock certificates	-	-	-	-	-	-	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	3,500	-	-	-	-	-	-
	Corporate bonds	24,600	8,800	-	8,200	-	2,112	-
	Beneficiary certificates	/	/	/	-	-	2,265	-
	Others	-	-	-	-	-	1,398,500	-
	Total	28,100	8,800	-	8,200	-	1,402,877	-
Term ended March 31, 2010	Stock certificates	-	-	-	-	-	-	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	12,500	-	-	11,700	-	-	-
	Corporate bonds	7,640	34,145	-	5,000	-	500	-
	Beneficiary certificates	/	/	/	-	-	-	-
	Others	-	-	-	-	-	1,388,646	-
	Total	20,140	34,145	-	16,700	-	1,389,146	-
Term ended March 31, 2011	Stock certificates	-	-	-	-	-	-	-
	Government bonds	-	/	-	-	/	-	-
	Municipal bonds	-	/	-	-	/	-	-
	Specific bonds	9,000	-	-	9,000	-	-	-
	Corporate bonds	2,000	45,771	-	-	-	-	-
	Beneficiary certificates	/	/	/	-	-	-	-
	Others	15,400	-	-	-	-	310,015	-
	Total	26,400	45,771	-	9,000	-	310,015	-

#### IV. Control Status

##### 2. Status of Accounts / Custody Segregation

##### (2) Status of Separated Control of Securities

##### ① Securities in Safe Custody

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Type of securities		as of the end of March 2010		as of the end of March 2011	
		Japanese securities	Foreign securities	Japanese securities	Foreign securities
Stocks	No. of shares	3,160,000 shares	3,010 accounts	2,930,000 shares	3,010 accounts
Bonds	Notional amount	58,433 million Yen	95,639 million Yen	36,543 million Yen	134,182 million Yen
Beneficiary certificates	No. of accounts	39,054 million a/c	- a/c	21,464 million a/c	- a/c
Others	Quantity	-	-	-	-

CURRENT

Type of securities		as of the end of March 2010		as of the end of March 2011	
		Japanese securities	Foreign securities	Japanese securities	Foreign securities
Stocks	No. of shares	3,160,000 shares	- shares	2,930,000 shares	- shares
Bonds	Notional amount	58,433 million Yen	95,639 million Yen	36,543 million Yen	134,182 million Yen
Beneficiary certificates	No. of accounts	39,054 million a/c	- a/c	21,464 million a/c	- a/c
Others (Preferred capital securities)	Quantity	-	3,010 accounts	-	3,010 accounts

#### IV. Control Status

##### 2. Status of Accounts / Custody Segregation

##### (2) Status of Separated Control of Securities

##### ③ Custodial Status

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Place of Custody and Country	Method of Custody	classification	Number / Notional amount	Unit
Japan Securities Depository Center, Incorporated Japan	Central depository clearing	Stock Certificates	2,930	1,000 shares
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Japan	Central depository clearing	Bond Certificates	36,043	million Yen
Bank of Japan Japan	Central depository clearing	Bond Certificates	500	million Yen
Euroclear Belgium	Commingled custody	Bond Certificates	116,706	million Yen
			126,320	1,000 US\$
			76,050	1,000 AU\$
			3,000	1,000 Euro
		2,900	1,000 NZ\$	
		Stock Certificates	3,010	accounts
Japan Securities Agents, Ltd. Japan	Central depository clearing	Beneficiary Certificates	21,464	million accounts

CURRENT

Place of Custody and Country	Method of Custody	classification	Number / Notional amount	Unit
Japan Securities Depository Center, Incorporated Japan	Central depository clearing	Stock Certificates	2,930	1,000 shares
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Japan	Central depository clearing	Bond Certificates	36,043	million Yen
Bank of Japan Japan	Central depository clearing	Bond Certificates	500	million Yen
Euroclear Belgium	Commingled custody	Bond Certificates	116,706	million Yen
			126,320	1,000 US\$
			76,050	1,000 AU\$
			3,000	1,000 Euro
		2,900	1,000 NZ\$	
		Others Preferred capital securities	3,010	accounts
Japan Securities Agents, Ltd. Japan	Central depository clearing	Beneficiary Certificates	21,464	million accounts