



Officer and Executive Officer Announcement

19th February 2008
Shinsei Securities Co., Ltd.

Shinsei Securities Co., Ltd. has announced a number of changes in its organization.

Effective 18th February, Daniel Shireman and Yoshitaka Hata have stepped down from their roles as Representative Directors to focus exclusively on our Securitization business. Effective 19th, February, COO Stephen Mckie and CFO Shinji Miyaki will assume responsibilities as Representative Directors on an interim basis pending the appointment of new, permanent Representative Director(s). At the same time, Yoichiro Nakai will assume responsibility for all product sales and distribution.

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